

# DAILY REPORT

INDONESIA MARKET WRAP - FOR PROFESSIONAL INVESTORS

## EQUITY MARKET

### RECOVERED

JCI closed higher today at 6107 (+37 points or +0.61%). Regional markets were quite mixed. Foreign recorded net sell of IDR98bn while Rupiah fell to IDR 13,870/USD.

Big banks were mixed as BBCA (-0.22%) but BBRI (+3.81%), BBNI (+2.42%) and BMRI (+0.68%) up. Consumer stocks also ended mixed as HMSP (-0.54%) and MYOR (-1.92%) down while GGRM (+2.71%), KLBF (+3.90%) and ICBP (+1.69%) up. Infra stocks also mixed as TLKM (-0.53%) and EXCL (-3.76%) down while JSMR (+1.75%) and PGAS (+0.92%) up. Retailers gained today as MAPI (+8.33%), ERAA (+3.36%), ACES (+1.14%) and LPPF (+0.85%) up. Property stocks ended mixed as PWON (+5.98%) and SMRA (+2.05%) up while CTRA (-0.92%) down. Meanwhile construction stocks were mixed as ADHI and WSKT flat while WIKA (+1.86%) and PTPP (+1.53%) up. Mining stocks were mixed as PTBA (+0.77%) and ADRO (+0.25%) up while ANTM (-5.03%) and ITMG (-2.89%) down. Other movers today were MEGA (+11.11%), UNTR (+1.97%), INKP (+1.91%), BTPN (+9.19%), CPIN (-2.14%), BDMN (-1.61%), MINA (-23.91%) and FASW (-5.26%).

BI data shows Indonesia consumer confidence index gained 2.9 points to 125.1 in May18. Indonesia's retail association (Aprindo) also saw a 15-20% WoW increase in sales during the 3rd week of Ramadan. This goes along with the disbursement of Idul Fitri Holiday bonuses (THR) recently.

## BOND MARKET

### QUIET

It was a very quiet day for the bond market. Prices were quoted unchanged and spread widened as most market players are already in holiday mood. Although primary dealers continued to provide two ways quotation, at least from our end, not even moderate trading was heard. Yield curve ended with 5Y/10Y/15Y/20Y benchmark series stood at 6.93%/7.25%/7.65%/7.69%.

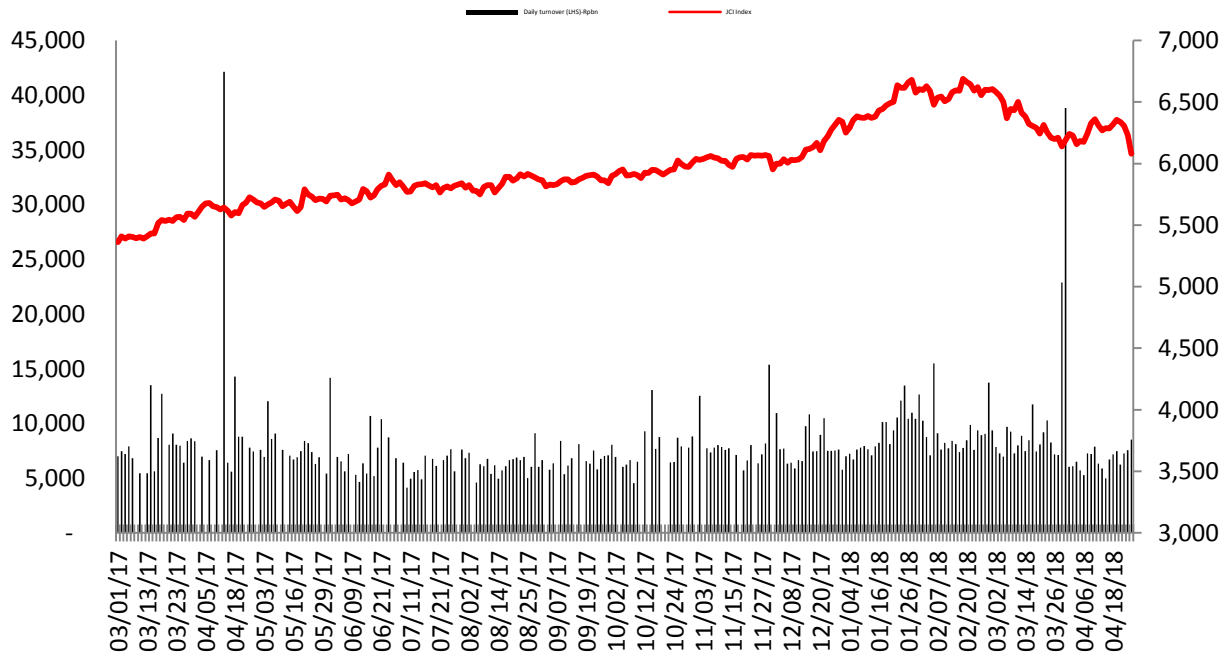


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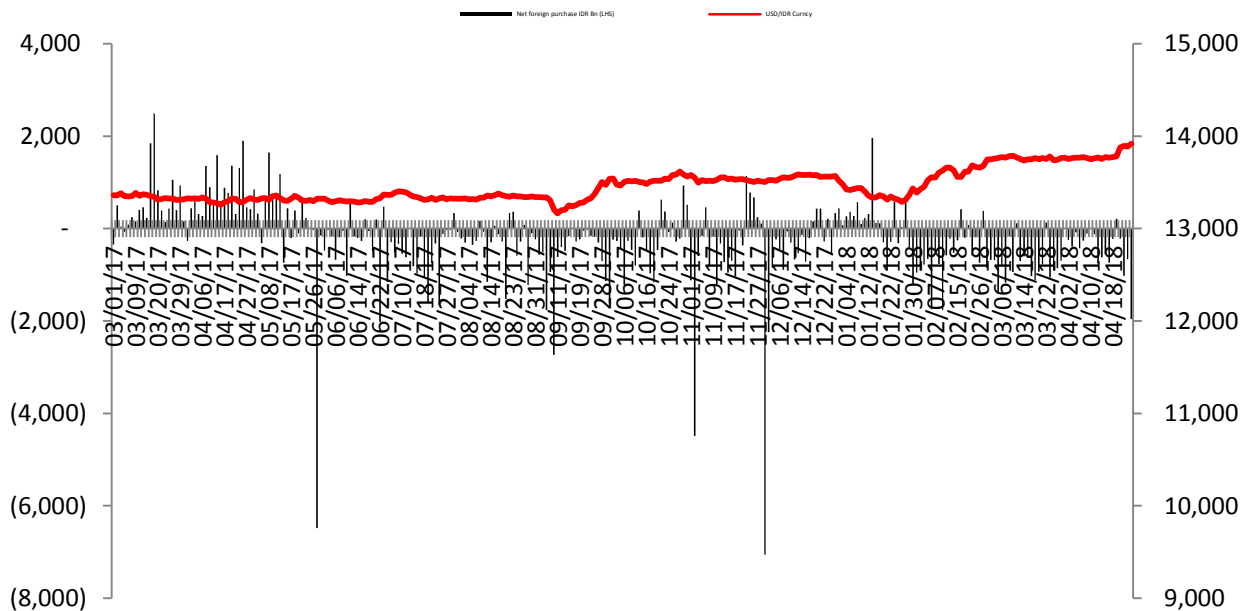
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# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

|                             | Bloomberg Code | Closed   | % Chg. D-D | % Chg. YTD | Tenor |
|-----------------------------|----------------|----------|------------|------------|-------|
| <b>Bonds</b>                |                |          |            |            |       |
| FR61                        | FR0061 Govt    | 100.3    | (0.14)     | (3.65)     | 5Y    |
| FR59                        | FR0059 Govt    | 98.4     | (0.38)     | (6.28)     | 10Y   |
| FR74                        | FR0074 Govt    | 98.3     | (0.19)     | (6.80)     | 15Y   |
| FR72                        | FR0072 Govt    | 103.6    | (0.69)     | (7.18)     | 20Y   |
| <b>Asia Pacific</b>         |                |          |            |            |       |
| Jakarta Composite           | JCI Index      | 6,106.7  | 0.61       | (4.37)     |       |
| Thailand                    | SET Index      | 1,733.1  | (0.32)     | (1.18)     |       |
| Korean Stock Exch.          | KOSPI Index    | 2,470.6  | 0.69       | 0.13       |       |
| Straight Times              | FSSTI Index    | 3,473.1  | 0.15       | 2.06       |       |
| Kuala Lumpur                | KLCI Index     | 1,785.8  | 0.49       | (0.61)     |       |
| Philippines                 | PCOMP Index    | 7,803.3  | 1.48       | (8.82)     |       |
| Nikkei                      | NKY Index      | 22,823.3 | 0.87       | 0.26       |       |
| Hang Seng                   | HSI Index      | 31,512.6 | 0.81       | 5.33       |       |
| MSCI-Asia pacific           | MXAP Index     | 175.3    | 0.45       | 0.86       |       |
| <b>Global Indices</b>       |                |          |            |            |       |
| Dow Jones                   | INDU Index     | 25,146.4 | 1.40       | 1.73       |       |
| S&P 500                     | SPX Index      | 2,772.4  | 0.86       | 3.69       |       |
| Nasdaq                      | CCMP Index     | 7,689.2  | 0.67       | 11.38      |       |
| FTSE 100                    | UKX Index      | 7,701.6  | (0.14)     | 0.18       |       |
| <b>Currency</b>             |                |          |            |            |       |
|                             | Bloomberg Code | IDR      | % Chg D-D  | % Chg. YTD |       |
| Spot IDR                    | IDR Curncy     | 13,894   | (0.12)     | (2.18)     |       |
| <b>Sw ap-IDR</b>            |                |          |            |            |       |
| 1 month                     | IDSWT1M Index  | 13,872   | (0.07)     | 2.30       |       |
| 3 month                     | IDSWT3M Index  | 13,850   | (0.22)     | (2.16)     |       |
| 6 month                     | IDSWT6M Index  | 13,868   | (0.11)     | (2.29)     |       |
| <b>Forw ard-IDR</b>         |                |          |            |            |       |
| 3 month                     | IDFWT3M Index  | 13,932   | (0.08)     | (2.51)     |       |
| 6 month                     | IDFWT6M Index  | 14,138   | (1.03)     | (3.14)     |       |
| <b>Indonesia Bond Index</b> |                |          |            |            |       |
| BBG Sov ID Index*           | BINDO Index    | 226.02   | (0.28)     | (1.70)     |       |

\*price as of 6/6/2018

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