

DAILY REPORT

INDONESIA MARKET WRAP - FOR PROFESSIONAL INVESTORS

EQUITY MARKET

HIT HARD (AGAIN)

JCI was down by >1% for the 3rd consecutive trading day, closing at 5822 (-62 points or -1.05%). Regional markets were rather mixed. Foreign recorded net sell of IDR834bn and IDR fell to 14100/USD.

Big banks tanked as BBCA (-1.63%), BBRI (-1.69%), and BBNI (-1.66%) down, while BMRI flat. Consumer stocks also down as HMSP (-2.83%), UNVR (-0.17%), ICBP (-4.07%), KLBF (-4.94%) and GGRM (-2.07%) in red. Infra stocks were mixed as TLKM (-2.70%) and JSMR (-1.56%) down while PGAS (+2.45%) and EXCL (+1.98%) up. Retailers were quite mixed as RALS (+2.49%) up while LPPF (-2.83%), ERAA (-2.21%) and ACES (-0.78%) down. Property stocks also fell as PWON (-4.55%), BSDE (-3.29%), CTRA (-0.97%) and SMRA (-0.54%) down. Construction stocks hit hard as ADHI (-2.13%), WSKT (-2.74%), WIKA (-5.83%) and PTPP (-5.31%) down. Coals were quite mixed with ADRO (+0.50%) up while PTBA (-3.30%), ITMG (-5.35%) and BUMI (-1.55%) down. Other movers today were ASII (-3.96%), TPIA (-5.02%), SMGR (-4.89%), BDMN (+5.26%), TKIM (+4.71%), MIKA (+9.44%) and KRAS (+11.42%).

Village fund realization reached Rp26.7tn as of 8Jun18, 45% of target. The 2nd phase (Rp14.7tn) was disbursed to as many as 274 provinces and 47,285 villages.

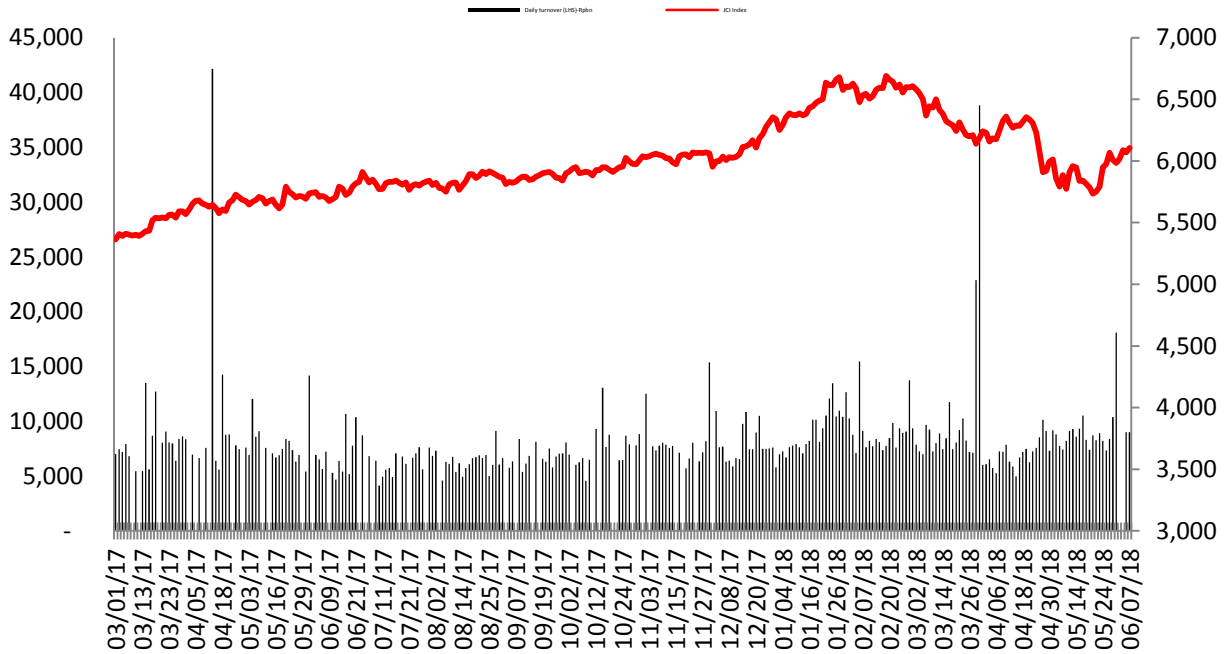


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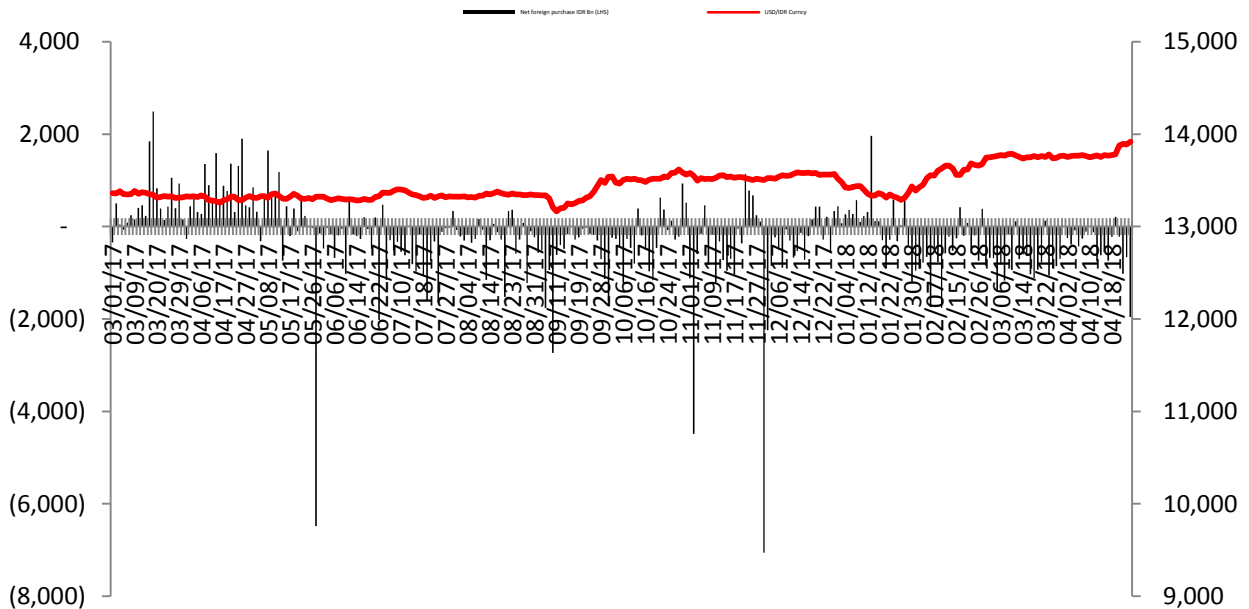
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR61	FR0061 Govt	99.7	(0.54)	(4.28)	5Y
FR59	FR0059 Govt	96.5	(1.77)	(8.04)	10Y
FR74	FR0074 Govt	96.0	(2.13)	(8.94)	15Y
FR72	FR0072 Govt	101.3	(1.93)	(9.26)	20Y
Asia Pacific					
Jakarta Composite	JCI Index	5,822.3	(1.05)	(8.39)	
Thailand	SET Index	1,634.4	(1.79)	(6.80)	
Korean Stock Exch.	KOSPI Index	2,337.8	(1.10)	(5.25)	
Straight Times	FSSTI Index	3,300.0	(0.48)	(3.02)	
Kuala Lumpur	KLCI Index	1,692.3	(1.02)	(5.82)	
Philippines	PCOMP Index	7,098.2	(2.25)	(17.06)	
Nikkei	NKY Index	22,693.0	0.61	(0.32)	
Hang Seng	HSI Index	29,296.1	(1.35)	(2.08)	
MSCI-Asia pacific	MXAP Index	169.8	0.61	(2.31)	
Global Indices					
Dow Jones	INDU Index	24,657.8	(0.17)	(0.25)	
S&P 500	SPX Index	2,767.3	0.17	3.50	
Nasdaq	CCMP Index	7,781.5	0.72	12.72	
FTSE 100	UKX Index	7,628.0	0.01	(0.78)	
Currency					
	Bloomberg Code	IDR	% Chg D-D	% Chg. YTD	
Spot IDR	IDR Curncy	13,894	(1.21)	(3.77)	
Sw ap-IDR					
1 month	IDSWT1M Index	13,885	0.22	2.40	
3 month	IDSWT3M Index	13,931	0.37	(2.76)	
6 month	IDSWT6M Index	13,924	0.36	(2.70)	
Forw ard-IDR					
3 month	IDFWT3M Index	13,988	0.37	(2.91)	
6 month	IDFWT6M Index	14,071	(0.48)	(2.64)	
Indonesia Bond Index					
BBG Sov ID Index*	BINDO Index	225.55	(0.07)	(1.91)	

*price as of 6/20/2018

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